

Security Disclosure

We understand that when you use the GeoWealth platform, you are placing your trust in us to keep your data safe. That's why the GeoWealth has implemented a robust of set of information security safeguards that encompass our technology development, employee training, and technology infrastructure. Our robust set of information security safeguards are part of GeoWealth's culture of cyber readiness.

Our safeguards are categorized into the following general categories:

1. Our Staff
2. Our Systems
3. Our Surroundings
4. Our Data
5. Our Actions Under Stress

Our Staff

Our staff is the first line of defense in our organization. We have invested in our personnel to reduce vulnerabilities and drive a culture of ownership. They are equipped to recognize cybersecurity risks such as phishing scams, password hacks, outdated virus and malware scanners, and trained to respond and share information regularly.

Our Systems

We have made significant investment in protecting critical components of our technology infrastructure and applications. We have established procedures to ensure that our systems are kept up-to-date and secure. This includes hosting key infrastructure with established cloud hosting providers whom employ cutting edge security practices. We also regularly update and test our systems to ensure they employ the latest security standards.

Our Surroundings

When we grant access to employees, managers, customers, and others to our digital environment, we do so just as we would any physical asset. Access privileges must be approved by the appropriate party and people are granted access to only what they need to have access to. The GeoWealth platform also allows for multi-factor-authentication in addition to our standard password security safeguards.

Our Data

Data that is stored, processed, and/or transmitted to/from the GeoWealth platform is encrypted using industry standard encryption methods. Data is backed up regularly in encrypted formats in graphically disparate locations.

Our Actions Under Stress

In the event GeoWealth's systems are compromised, we have established incident response and disaster recovery plans in place to limit damage and restore normal operations quickly.